

FOR IMMEDIATE RELEASE

Sunpointe Investments Hires Doug Nelson to head New England expansion office

The 30-Year veteran will lead the firm's first office outside of St. Louis

ST LOUIS MISSOURI, USA | June 18, 2021 — Sunpointe Investments, a wealth management and financial advisory firm headquartered in St. Louis, Missouri, has announced the expansion of its firm's operations, with a new office opening in Portsmouth, New Hampshire in July of this year.

In what the firm's founder Michael Pompian termed "an exciting development for the growth of our company" the new office will be headed by experienced financial industry veteran Doug Nelson, whose title will be Managing Director.

"Our headquarters in St. Louis has been the perfect base of initial operations for our company," said Pompian. "With this new expansion into New England, we're going to be able to not only grow our company, but we will also be able to respond with even more agility to our clients' needs. Doug is the perfect person to lead this newly expanded team."

Nelson, a 30-year industry veteran, worked most recently with Wells Fargo Advisors, after decades of advising experience at Morgan Stanley and Merrill Lynch. Also joining the expanded Sunpointe team at the New Hampshire office will be Kristine Bailey, Nelson's long-time client associate.

"We are excited to be working with Michael and the Sunpointe team," said Nelson, "Our clients will leverage Sunpointe's phenomenal investment platform and we will now be able to offer a them broader array of investment, planning and technology solutions."

The office will be located at One Harbour Place, a central location in the Portsmouth business community.

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About Sunpointe Investments

Sunpointe Investments is an independent, SEC registered investment advisor committed to building lifelong partnerships with individuals, families, and foundations. Through a team of experts, the firm provides integrated wealth management as well as retirement, insurance, tax, business, and estate planning. Headquartered in St. Louis, the firm was founded in 2016. For more about Sunpointe, please visit sunpointeinvestments.com